RegEd TRAX Platform – May 2018 Release FAQ
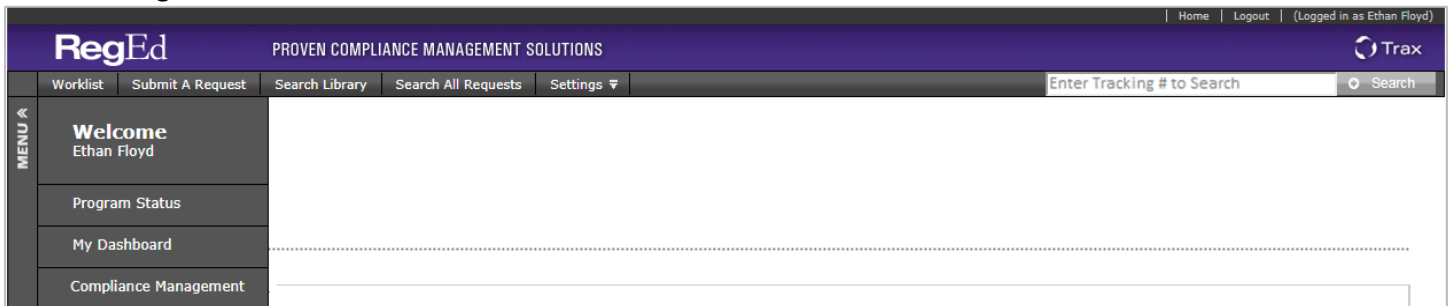
As part of RegEd's commitment to innovation and improving our user's experience, we are proud to announce plans for a more unified platform. The project will span several releases; however, firms can expect to see the Phase 1 updates as part of the May 2018 release.

FAQ:

- **What is being updated?** RegEd is enhancing its infrastructure to improve the overall user experience. The first phase of the project will update the main navigation (screenshots below).
- **Will any of my RegEd products be affected?** The update is specifically focused on updating the backend JavaScript and should not affect product performance. However, as with any foundational update, there may be slight differences. If you encounter any inconsistencies with the application, please reach out to your Relationship Manager.
- **What does my firm need to do?** At this time, nothing. The update will automatically appear with the spring 2018 release.
- **Do I need to update any user guides?** Based on your firm's needs, you may elect to take new screenshots during the UAT period. UAT will begin in early- to mid-April.
- **What browsers are supported?** As part of the update, RegEd will continue to support Internet Explorer 10 & 11, and the last two major releases of Chrome, Firefox, and Safari.
- **What's next?** RegEd will begin to update applications to take advantage of the new technology, starting with Advertising Review and Reports for fall 2018.

Improved User Navigation:

Current Navigation

New Navigation

1. Application icons and new side menu. Click on the "Hamburger" (☰) to expand & collapse the main navigation.
2. Minor updates to application-specific navigation. Streamline color and dropdown strategy.
3. Combined user administrative items in a dropdown.